

KENNEDY NDLOVU

General Manager

T: +27 12 007 0917

M: 071 846 6374

E: kennedy@foresthillcity.co.za

CALEY MAY

Marketing Manager

T: +27 12 007 0917

M: 072 455 6287

E: caley@foresthillcity.co.za

REFILWE LEKOKOTLA

Office Manager

T: +27 12 007 0917

M: 078 0432 739

E: refilwe@foresthillcity.co.za

MASEGO MARAKALLA

Marketing Co-ordinator

T: +27 12 007 0917

M: 076 911 1435

E: marketing@foresthillcity.co.za


LERATO MOLEPO

Receptionist

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E: reception@foresthillcity.co.za

Fax to E-Mail: +27 86 551 1556

 www.foresthillcity.co.za

Off N14 & R55, Monavoni, Centurion,
Pretoria, Gauteng

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 foresthill_shoppingcentre

SECOND BUSINESS RESCUE STATUS REPORT

Report in terms of Section 132(3) of the Companies Act 71 of 2008 (as amended)

Full Name: Forest Hill City Shopping Centre (Pty) Ltd
(in business rescue)

Registration Number: 2007/004487/07

Registered Office: Office 95 & 95A Forest Hill City

Practice 6922 Forest Beech Street

Monavoni, Centurion

0157

BRPs: Phahlani Mkhombo – Genesis Corporate Solutions

Address: GCS House, 61 Akkerboom Street,

Zwartkop Ext4, Centurion 0157

BRPs: Jacques du Toit- Du Toit Business

Rescue Practice

Address: 70 Carmine Drive

Burgundy Estate

7441

Date of Appointment: 10 October 2022

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1. Introduction

1.1 This Report is prepared in terms of section 132(3) of the Companies Act, 2008 (as amended) ("**the Companies Act**") in respect of the business rescue proceedings of Rebois Property Fund Limited (in business rescue) ("**the Company**").

1.2 The purpose of this Report is to provide an update to the Company's creditors and affected persons on the progress of the business rescue proceedings of the Company.

1.3 This Report is required if a company's business rescue proceedings have not been finalised within three months after the commencement of the business rescue proceedings.

1.4 The Report must be read together with other reports previously issued, in the business rescue proceedings of the Company, in terms of section 132(3) of the Companies Act.

2 Business Rescue Update

2.1 As reported previously, the business rescue plan ("Plan") including the restructuring proposal, the restructuring model and the illustrative liquidation outcome, which forms part of the Plan, has been finalised. However, the engagements with critical stakeholders are still ongoing and have not been finalised. The BRPs are still in the process of receiving comments from various stakeholders, which the BRPs will need to review in order to finalise the Plan before publication.

2.2 On 16 February 2023, the BRPs sought consent from creditors to extend the due date for the publication of the Plan from 17 February 2023 to 03 March 2023. The majority of the creditors' voting interests

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(exercising their votes) voted in favour of the extension of the due date for the publication of the Plan to 03 March 2023.

2.3 Accordingly, it is recorded that the due date for the publication of the Plan is 03 March 2023. Publication will take place in the following manner:

2.3.1 via email to all known affected persons and creditors, to the extent that their email addresses are available to the BRPs; and

2.3.2 publication on the website of the Company (www.rebosis.co.za).

2.4 The Notice of Meeting to determine the future of the Company will be delivered to all Affected Persons simultaneously with the publication of the Business Rescue Plan.

2.5 Please note that all communications must be directed to the BRPs, at the following email address: businessrescue@foresthilicity.co.za.

3 Closing Remarks

3.1 The BRPs undertakes to continue providing monthly reports to the Companies and Intellectual Property Commission ("CIPC"), creditors and other affected persons on the progress of the business rescue proceedings as required by the Companies Act.

3.2 All queries regarding the business rescue proceedings of the Company may be addressed to: businessrescue@foresthilicity.co.za

Yours faithfully,



SHOPPING CENTRE

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Phahlani Mkhombo & Jacques du Toit

Joint Business Rescue Practitioners

Forest Hill Shopping Centre Proprietary Limited (in Business
Rescue)

28 February 2023