

**REBOSIS PROPERTY FUND LIMITED**  
(Incorporated in the Republic of South Africa)  
(Registration number 2010/003468/06)  
JSE share code: REB ISIN: ZAE000201687  
(Approved as a REIT by the JSE)  
("Rebosis" or "the company")

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## RESULTS OF THE ACCELERATED BOOK BUILD

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Shareholders are advised that Rebosis has closed its book build announced earlier today.

Rebosis has raised R485 million at a price of R12.65 per share.

Subject to approval by the JSE, listing and trading of the new Rebosis shares is expected to commence at 09:00 on Thursday, 2 March 2017.

Java Capital acted as sole bookrunner.

23 February 2017

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Bookrunner and sponsor



*The equity raise is not an offer to the public. Participation in the equity raise is reserved for invited investors only and subject to the terms and conditions provided to the invited investors. Allocations will be determined by the company in its sole discretion.*

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