REBOSIS PROPERTY FUND LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 2010/003468/06)
JSE share code: REB ISIN: ZAE000201687
(Approved as a REIT by the JSE)
("**Rebosis**" or "**the company**")

POSTING OF NOTICE OF GENERAL MEETING

Rebosis shareholders are referred to the joint firm intention announcement released on SENS on 27 October 2016 wherein Rebosis shareholders were, *inter alia*, advised that:

- Rebosis has given notice of its firm intention to acquire all of the A ordinary shares of Ascension Properties Limited that Rebosis does not already own in exchange for Rebosis A ordinary shares by scheme of arrangement (the "**A share scheme**"); and

- in order to implement the A share scheme and allot and issue the Rebosis A ordinary consideration shares, and as a condition precedent to the A share scheme, Rebosis is required to amend its memorandum of incorporation and authorised shares.

Rebosis has issued a notice of general meeting to be held at 10:00 on Wednesday, 14 December 2016 at the registered office of the company (3rd Floor, Palazzo Towers West, Montecasino Boulevard, Fourways, 2191), for purposes of considering and, if deemed fit, passing with or without modification the resolutions necessary to amend the memorandum of incorporation and authorised shares of Rebosis so as to enable Rebosis to implement the A share scheme and allot and issue the Rebosis A ordinary consideration shares.

Copies of the notice of general meeting may be obtained from the registered offices of the company (3rd Floor, Palazzo Towers West, Montecasino Boulevard, Fourways, 2191) during normal business hours. The notice of general meeting will also be available in electronic format on the company's website at www.rebosis.co.za

16 November 2016

Corporate advisor and sponsor